

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	yyyy): _	28 February 2	013			
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	China South	City Holdings I	Limited			
Date Submitted 5	March 201	3				
I. Movements in Authorised Sha	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>1668</u>	Description	: Ordinary	Shares			
	N	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mo	onth <u>30,0</u>	000,000,000	0.01	300,000,000		
Increase/(decrease)	Nil			Nil		
Balance at close of the month	30,0	000,000,000	0.01	300,000,000		
(2) Stock code :	Description	:				
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month  Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,053,564,000	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	N/A		
Balance at close of the month	6,053,564,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Option   Scheme (4 Sept 2009)	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		,	uring the montl	1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scheme (4 Sept 2009)	Shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)  (Note 1)  2. exercise price at HK\$1.15 per share ordinary shares (Grant date: 27/06/2012)  (Note 1)  Total A. (Ordinary shares) 0 (Preference shares) (	Share Option				•		
at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)  (Note 1)  2. exercise price at HK\$1.15 per share ordinary shares (Grant date: 27/06/2012)  (Note 1)  Total A. (Ordinary shares) 0 (Preference shares) 0 (Preference shares)	Scheme (4 Sept 2009)						
2. exercise price at	at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)	0	0	0	0	0	123,900,000
HK\$1.15 per share	(Note 1)						
Total A. (Ordinary shares) 0 (Preference shares) 0	HK\$1.15 per share ordinary shares	0		0	0	0 0	55,435,000
(Preference shares) 0	(Note 1)						
Total funds raised during the month from exercise of options (State currency)  Other class)  0  0		nth from exerc	ise of	(Prefer	•		

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>-</u> -				
	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.	-				
	-				
	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3.	-				
-	-				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.	-				
-	<del>-</del>				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota		nary shares) <u>0</u>		_
			ence shares) $0$		_
		(	Other class) 0		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	Шони	шошп	montin		
	_					
	_					
						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
	_					
	<del>_</del>					
Stock code (if listed)		<del></del> -				-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_					
	_					
	_					
Stock code (if listed)		·-				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(					
4.	( / / )					
	<del>_</del>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / / )					
	<i></i>		Total C. (Ordin	ence shares) $\frac{0}{0}$		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
1 (37 - 1)	4	
shares (Note 1)		
2	=	
	-	
	-	
shares (Note 1)	1	
		-
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

Type of Issue  Class of shares issue (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issue (note 1)  Class of shares issue (note 1)  Class of shares issue (note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / ) ( / /	)	
1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issue (Note 1)  2. Open offer At price: State Issue and allotment	( / / ) ( / /	)	
Class of shares issue  Class of shares issue (Note 1)  2. Open offer At price State Issue and allotment	aable	)	
Class of shares issu (Note 1)  2. Open offer At price State Issue and allotment	aable		
(Note 1)  2 Open offer At price State Issue and allotment	( / /		
(Note 1)  2 Open offer At price State Issue and allotment	( / /	_	
		)	
	)	,	
EGM approval date: (dd/mm/yyyy)	( / /	)	
Class of shares issu (Note 1)	ıable		
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	( / /	)	
EGM approval date: (dd/mm/yyyy)	( / /	)	
Class of shares issu (Note 1)	able		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)	( / /	)	
EGM approval date: (dd/mm/yyyy)	( / /	)	

For Main Board and GEM listed issuers

	Type of Issue	1	·OI	iviai	п Боаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed (Note 1)	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

For Main Board and GEM listed issuers

					T OI HAM	<u>Bour</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue							close of the month
				Class of shares issuable (Note 1)	e			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	s			
10.	Other	At price : HK\$	N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Total E. (	Ordinary s	shares	) 0	
					reference s (Other	shares	0	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·	0			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
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Submitted by: TSE Man Yu
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.